

# ANNUAL BUDGET SUMMARY FY 2015-16



CITY OF  
**ALISO VIEJO**

# 2015-2016 ANNUAL BUDGET

## ***Budget Summary***

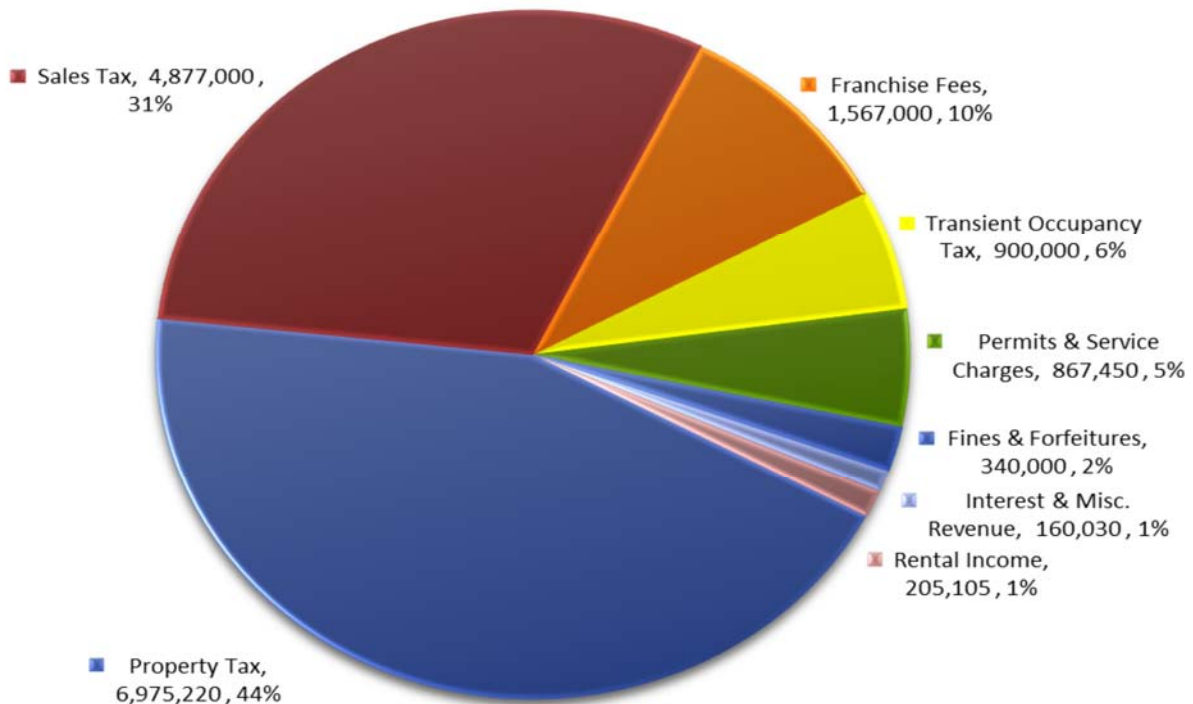
The FY 2015-16 Annual Budget is balanced and maintains service levels in all areas of City operations. The Budget was developed using a conservative approach, assuming continued modest economic growth, and is focused on community priorities and long-term goals.

General Fund Resources are estimated to be \$15,891,805. General Fund Appropriations total \$15,118,350. All current initiatives and prior year programs are fully funded. Total General Fund spending per capita is approximately \$301.14 per available data.

The City has maintained its excellent fiscal standing using conservative budgeting practices and reserve policies. Reserves at the end of operations for FY 2015-16 are estimated to be \$21.6 million.

With no debt outstanding, the City of Aliso Viejo remains fiscally strong and poised for growth. The City and its partners are united in supporting priorities that keep the community a sought-after place to *Live, Work, Learn, Shop, and Play*.

## ***General Fund Resources– Where does the money come from?***



The FY 2015-16 Annual Budget is available for download on the City's website at [www.CityofAlisoViejo.com](http://www.CityofAlisoViejo.com).

## General Fund Appropriations—Where does each dollar go?



### Current City Initiatives

- ◆ Development of the Town Center Concept Plan
- ◆ AV Ranch Public Outreach/Participation Campaign
- ◆ Aliso Viejo branding and image efforts
- ◆ Various improvements to Aliso Viejo Conference Center and Aquatic Center
- ◆ Installation of bike racks at central locations around the City
- ◆ Mission Viejo Animal Services (MVAS) cattery expansion
- ◆ Ongoing Senior Mobility programs to provide transportation to and from nearby senior centers for Aliso Viejo residents
- ◆ Development of new senior programs and classes related to nutrition, fitness, balance, and memory
- ◆ FY 2015-16 CIP Budget \$3,647,850
  - Annual Slurry Seal Project \$750,000
  - Aliso Creek Road Rehabilitation—Pacific Park to AV Pkwy \$700,000
  - Pacific Park Road Rehabilitation—Chase to 73 \$884,000
  - Wayfinding Signs \$150,000
  - AV Welcome Signs at Toll Roads Off-ramps \$200,000
  - ADA Improvements \$171,850
  - Wood Canyon Wetland Monitoring Project \$5,000
  - Dairy Fork Wetland Project \$787,000



**Top 10 Property Tax Producers**

*\*In Alphabetical Order*

- City Lights-Aliso Viejo LLC
- Moritz Associates LLC
- Barcelona LLC
- RREEF America REIT II Corp
- Sequoia Equities Alize
- Sequoia Equities Alicante
- OC SD Partners LLC
- QLogic Corporation
- Aliso-Holly Oaks Partners LP
- Aliso Viejo Office Partners Holding Co



**Top 25 Sales Tax Producers**

*\*In Alphabetical Order*

- |                            |                         |
|----------------------------|-------------------------|
| Barnes & Noble             | Stater Bros             |
| Chevron                    | Target                  |
| Chevron All Hands Car Wash | Tesoro                  |
| Circle K                   | T J Maxx                |
| Circle K/76                | Trader Joes             |
| CVS Pharmacy               | Vintners Shell Stations |
| Digital Networks Group     |                         |
| Digital River              |                         |
| El Dorado Hand Car Wash    |                         |
| Freeway Mobil              |                         |
| Lowe's                     |                         |
| Metagenics                 |                         |
| Pepsi Bottling Group       |                         |
|                            |                         |
| Petsmart                   |                         |
| Rakuten.com                |                         |
| Shopping                   |                         |
| Ralph's                    |                         |
| Renaissance Clubsport      |                         |
| Restaurants on the Run     |                         |
| Staples                    |                         |



**Quick Stats**

Incorporated	July 1, 2001
Incorporated Area	7 sq. miles
Population	50,204
<small>CA Department of Finance Estimate, 1/1/2015</small>	
Median Household Income	\$99,394
<small>US Census Bureau 5-Year Estimate, 5/28/2015</small>	
Housing Units	19,354
<small>CA Department of Finance Estimate, 1/1/2015</small>	
Parks (City & Community)	23
Park Acreage	260 acres
<b>Schools</b>	
Elementary Schools (K-6)	4
Middle Schools (6-8)	2
High Schools (9-12)	1
Public Charter Schools	3
Private Schools	8

**Mayor**  
William A. Phillips

**Mayor Pro Tem**  
Mike Munzing

**Council Members**  
Ross Chun  
David C. Harrington  
Phillip B. Tsunoda

**City Manager**  
David A. Doyle

**Director of Financial Services**  
Gina M. Tharani